

Online Marketing Ads Facebook Collaborative Ads



What is Facebook Collaborative Ads (CPAS)? A new way for Brands and Shopee to partner and drive sales through Facebook Ads

How do Collaborative Ads work

Shopee

Provide product catalogue segment from brand's shop and shares it to brand's Facebook Business Manager.



Brand

Advertise on Brand's Facebook account using collaborative ads and product catalogue segment.



Consumers

Click to Brand's product page on Shopee and make orders.





What does CPAS look like?

Non-CPAS on Facebook/Instagram **CPAS on Facebook/Instagram** Marketing Magazine uriage_sg Sponsored Pampers Unilever Singapore URIACE vivo U ... Sponsored · @ Sponsored Sponsored · 🕄 Sponsored · (2) Pampers SUPER shopping day, up to 33% off on Shopee | 9.9 SUPER Shopee URIAGE Digital Marketing Asia (10-26 Nov 2020) Shopee! One day only! Shop now! Saatnya buktikan sendiri #vivoZ1Pro yang features 100+ Marketing & Mar-Tech expert... dilengkapi Qualcomm Snapdragon 712 AIE, STOREWIDE See More 9.9 SUPER SHOPPING DAY **25**[%] vivo Multi-Turbo, 5000mAh Battery ... See More JM JWV vivo STOREWIDE Pampers ARKETING \$4 OFF 🗧 \$8 OFF Z1 Pro 33% Haymans Dove Bart Buiri Fung VIVO OFFICIAL STORE Chief Marketing & Digital Officer, Hong Kong **BRANDS** FESTIVAL Chief Sales Marrio Sun Life SHOPEE.CO.ID Learn More Vivo Z1 Pro 4GB / 64GB -SHOP NOW Check out the Store and Shop Now! Haymans Fung - SUN LIFE Bart Buirin Garansi Resmi Vivo... $\bigcirc \bigcirc \bigcirc \lor$ SIGN UP INTERNAT 400 231 views 1 0.000 uriage_sg Delivered right to your doorstep! 25% off Like Share Comment 0 🖸 Learn More storewide plus \$8 voucher during Shopee B... more 1 Share



What are the benefits of CPAS?

Conversion Data Tracking

Dynamic Ads

Landing in Product Page in App

Optimisation for Conversion

Audience Retargeting





CPAS Ads

Products can be personalised and featured dynamically based on user preference

Users land straight to Product Page in App

products before





 \checkmark

 \checkmark

Can retarget specific audience who have interacted with your





X

Unable to identify and serve personalised ads to users

Non-CPAS Ads



Without product feed deeplink, brands are unable to direct users to Shopee app directly



Can only use upper funnel click/view data



Can only rely on broad audience targeting



Shopee provides CPAS audience sharing for precise targeting



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Onboarding Process



How to get onboarded to run CPAS with Shopee?



7



Onboarding Process Summary

Step 1	Step 2	Step 3	Step 4
Sharing Ad Account information to Shopee	Accepting the catalog shared by Shopee	Assigning Ad Account permissions to users	Sharing brand FB page to Ad Account
 Please prepare these 3 key info: Facebook Business Manager ID Ad Account ID (a new and exclusive account for Shopee Collab Ads) Screenshot of View Access to Shopee Business Manager (ID: 1472239313020616) Note: You need Admin Access to your Business Manager to retrieve them. 	 Steps 1. Brand/Agency's Business Manager Admin will get a notification 2. After clicking the notification, click View 3. Select "Choose Ad Account" 4. Assign individuals catalog permissions by and turning on "Create Ads" under Set Permissions 	 After accepting the catalog, a prompt will appear suggesting you to create new ad account. 1. Click "I'll do it later" (DO NOT create a new ad account) 2. Select "Use an existing ad account" to appoint the Ad Account that you created for Shopee Collab Ads 3. Assign individuals account permissions by toggling on "Manage ad account" under Add people and set permissions 	 Default ad fronting is Shopee. For brands who like to front their ad using their own brand FB page, Go to your Business manager Under "Accounts" tab, choose "Pages" Select the page you'd like to share Click "Assign Partners" Click "Business ID" Toggle "Create Ads" option and fill in Shopee's Business ID: 402155683813959 and click "Next"



Step 1	Step 2	Step 3		Step 4
Sharing Ad Account information to Shopee	Accepting the catalog shared by Shopee	Assigning Ad Account permissions to users	Sharin	g brand FB page to Ad Account
1. Retrieving Business Ma	anager ID		facebook Business Settings User Permissions	
In your Business Manager, cl top left-hand menu and selec "Business Settings"	lick the ct	Manager Seeing Business Settings Datalog Manager P Ads Reporting Events Manager	[회] People 같) Partners 순' Requests Business Assets 급 Accounts 읎, Data Sources 슈, Integrations	~ ~ ~
On the left-hand menu bar, so down and select "Business I	croll nfo ″		Business Asset Groups Business Account Control Business Info Payment Methods	
Copy the Business Manager submit to Shopee	ID and	nformation Shopee Business Assesunt Business Manager ID 1472239313020616 Primary Page: Shope		



Sharing Ad Account information to Shopee

2

3

4

Step 1

Accepting the catalog shared by Shopee

2. Creating and Retrieving Ad Account ID

In your Business Manager, click the top left-hand menu and select "**Business Settings**"

On the left-hand menu bar, scroll down and select "**Ad Accounts**" (grouped under Accounts)

- On the Ad Account list, click "Add", select "Create a New Ad Account", and follow the instructions.
- After creating the new account, select that account and retrieve the **Ad Account ID**





Step 1	Step 2	Step 3		Step 4	
Sharing Ad Account information to Shopee	Accepting the catalog shared by Shopee	Assigning Ad Account permissions to users	Sł	naring brand FB page to Ad Account	
3. Sharing View Access (1,	/2)	Shopee SG	Shope Owned	se SG by Shopee Business Account - ID 1725436024367609	
In your Ad Accounts Settin "Assign Partners"	g, click	Owned by Shopee Business Account - ID 1725438024387809 idd People Assign Partners A Add Assets ople Partners Connected Assets	Add People People	Assign Partners Add Assets Part Share This Ad Account With a Partner Assign Shopee Business Account's Ad Account to a partner by enterin The partner can find their business ID in the Business ID Enter Partner Business ID	g their business ID below.
2 Select "Business ID"		Tasse people have access to Shopee SG. You	can v	3 147229913020616 Standard Access Manage campaigns Create and edit ads, access reports and view ads View performance	
Benter Shopee's BM ID: 147	2239313020616	Assign Partner Assign Partner Assign Partner Assign Rather by: Backness 0	×	4 Access reports and view ads Manage Ad Account Control ed account settings, finances and permissions. Create and edit ads, ads.	access reports and view
Select "View Performance"	' and click	Get Link to Share Bac			Back Next







Step 2: Accepting the catalog shared by Shopee



Accepting Collab Ads Catalog (1/3)

1

Brand/Agency's Business Manager Admin will get a

notification

<u>Note</u>: If no notification, go to Data Sources >> Catalogues





After clicking the notification, click View



NOTE: If these steps do not work for you, please refer to this alternative method.

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Step 2: Accepting the catalog shared by Shopee



Accepting Collab Ads Catalog (2/3)





4

Assign individuals **catalog permissions** by and turning on "Create Ads" under Set Permissions





Step 2: Accepting the catalog shared by Shopee



Accepting Collab Ads Catalog (3/3)

5

The respective individual will be able to select the catalog segment upon campaign set up

luick Creation			Switch to Guided Creation
Create New Campaign 💌			
Campaig	an Name	Test	
Buy	ing Type	Auction 💌	
Campaign C	bjective	📜 Catalog sales 💌	
Split	Test 🛈		
Campaign Budget Optimiz	ation		
	Catalog	CPAS - SG - Test - Direct 🔹	
		Q	
Create New Ad Set 👻		 CPAS - SG - Test - Direct Catalog Owned by Shopee Business Account 	
Ad S	et Name	Enter an ad set name	



Step 3: Assigning Ad Account Permissions



Assigning Ad Account Permissions (1/3)







Step 3: Assigning Ad Account Permissions



Assigning Ad Account Permissions (2/3)





Select "Use an existing ad account"

Search Dusiness	Ad account management ×
catalogue, by running ads and using free shopping features.	Options Setup Access
Ready to use You can start using these features.	Ad account options Start using collaborative ads by creating a new ad account or using an existing one. You'll need a different ad account for each new merchant you partner with.
Collaborative ads Run campaigns that drive product sales on the websiles or apps of your partner merchants. You'ld be able to measure sales and other conversion events that happen at the point of ale. FAQ about collaborative ads	+ Create a new ad account Start a new ad account that's dedicated to a merchant partnership.
Add people to the catalogue segment Manage Access Give the right people in your business access to this catalogue segment so that they can start running ads. Manage Access Choose an ad account To begin using collaborative ads, you can create a new ad account or use an existing one. Choose Ad Account	Use an existing ad account Update an existing ad account's user permissions.
Private & Confide	Back Next



Step 3: Assigning Ad Account Permissions

Step 1	Step 2	Step 3	Step 4
Sharing Ad Account information to Shopee	Accepting the catalog shared by Shopee	Assigning Ad Account Permissions to users	Sharing brand FB page to Ad Account

Private & Confidential

Assigning Ad Account Permissions (3/3)

6	

Select the **Ad Account** that you created for Shopee Collab Ads

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	Options	Setup	Access	
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he ad accounts show	Ad n here are eligible to b you'll need Select ad accoun	account se e used with your me to go back to create	cup rchant partner. If no ad account a new one.	s are eligible,

Assign individuals **account permissions** by toggling on **"Manage ad account"** under Add people and set permissions

Add people and set permissions		×
Search and filter	Set permissions Ad account Standard access Manage campaigns Create and edit ads, access reports and view ads View performance Access reports and view ads Admin access Manage ad account Control ad account settings, finances and permissions. Create and edit ads, access reports and view ads.	
	Ass	ign



Step 4: Sharing brand FB page to Ad Account

Step 1	Step 2	Step 3	Step 4
Sharing Ad Account	Accepting the catalog shared by Shopee	Assigning Ad Account	Sharing brand FB page to
information to Shopee		Permissions to users	Ad Account

Assigning Brand's FB fanpage to CPAS Ad Account (1/3)

Steps:

- 1. Go to your Business manager
- 2. Under "Accounts" tab, choose "Pages"
- 3. Select the page you'd like to share
- 4. Click "Assign Partners"





Step 4: Sharing brand FB page to Ad Account

Step 1	Step 2	Step 3	Step 4
Sharing Ad Account information to Shopee	Accepting the catalog shared by Shopee	Assigning Ad Account Permissions to users	Sharing brand FB page to Ad Account
Assigning Brand's FB fa	npage to CPAS Ad Accou	unt (1/3) Share this Page with	n a partner X
Steps:		Assign Shopee Business A partner can find their busin Enter partner business ID 402155683	Account's Page to a partner by entering their business ID below. The ess ID in the "Business info" tab.
 Click Business ID Toggle "Create Ads" op Shopee's Business ID: 	otion and fill in <mark>402155683813959</mark> and click "I	Next" Standard access Publish content Publish as the Page. Moderate messages and Send messages and modera	a comments te comments as the Page.
Assign partner	×	Create ads Advertise for the Page.	
A	ssign partner by:	View Page performance View all Facebook Analytics	and Page Insights about the Page.
	Business ID	Manage jobs Publish and manage jobs, vie	ew and manage applications and create ads.
	Get Link to Share	View earnings insights View the earnings insights fo	r the Page.
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	Private &	Confidential	Back

Ad Set-up Process



Once onboarded, go through 4-stage to set up CPAS successfully





Once onboarded, go through 4-stage to set up CPAS successfully





How to create product set (1/3)

Step 1:

Select the catalog shared to your Brand/Agency.

***DO NOT** SELECT CREATE CATALOG





How to create product set (2/3)

Step 2:

Click on "Product Sets" on the left bar

Step 3: Then select "Create Product Set"

f ≡ Catalogs		Search	🔍 😻 Ashley 🗸 📣 🔅 🥝
Current Catalog View All CPAS - SG - S-mart - Direct	Product Sets Create a product set using filters to better control which p	products appear in y	your ads.
Manage	Search by Set Name or ID Q		3 Create Product Set
T Products 2	Name 1	Number of Items	Actions
Product Sets	All Products ID: 952735985086124	1,773	View Filters Advertise Product Set
Configure ,分, Product Data Sources	Pampers only (13 SKUs) ID: 2389421988052586	13	View Filters Advertise Product Set
Events Data Sources	S-mart only ID: 1404850499666747	1,481	View Filters Advertise Product Set
Settings			
Collapse			
Create Ad			

How to create product set (3/3)

Step 4:

You can use different filters for different purposes

- **PRODUCT filter:** Filters by product name, or product ID
- BRAND filter: Filters by product "brand" field
- **CATEGORY filter:** eg. only run ads on menswear in your Menswear catalog

Tip:

 Facebook recommends keeping a minimum size of 50 SKUs in your product sets to help the dynamic ads gather more user data to optimise.

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Once onboarded, go through 4-stage to set up CPAS successfully



Importance of UTMs



Identify your campaign objective and delivery optimisation

Campaign Objectives



CPAS Objective and Delivery Optimisation

- Objective:
 - Catalog Sales for Dynamic Ads
 - **Conversion** for Non-dynamic Ads
- **Delivery Optimisation:** Conversion for View Content events

Objective:

- Catalog Sales for Dynamic Ads
- Conversion for Non-dynamic Ads
- Delivery Optimisation: Conversion for Purchase event
- **Objective:** Catalog Sales for Dynamic Ads
- Retargeting past customers via cross-sell/upsell



Catalogue Sales Objective - step-by-step campaign creation guide (1/11)

Use Catalog Sales Objective for Dynamic Ads (Collection & Carousel)

- 1. Click on "Create" for a new campaign
- 2. Choose Catalog Sales objective
- 3. As best practice, turn on "Campaign Budget Optimisation"
- 4. Set Campaign Bid Strategy as "Lowest Cost"
- 5. Select "All Products"
- 6. Under Ad Set audience level, choose **"Find prospective customers"** to target new customers **or "Use info from Shopee..."** to retarget existing customers
- 7. Select the recommended placement "Automatic Placements"
- 8. Select the "Purchase" as your conversion event for both Prospecting and Retargeting
- 9. Select Conversion Window as "7 days click + 1 day view"
- **10.** Under **ad level**, select either **Carousel** or **Collection** format.
- 11. Add **UTM parameters** to ensure your campaign orders will be tracked



Catalogue Sales Objective - step-by-step campaign creation guide (2/11)

- 1. Create campaign using **Quick Creation** method.
 - **1a.** Input your campaign name
- 2. Choose Catalog Sales objective
 - **2a.** Select your brand's CPAS catalogue
- 3. As best practice, turn on "Campaign Budget Optimisation"
 - a. Input your campaign budget
 - b. Save campaign to draft mode







Catalogue Sales Objective - step-by-step campaign creation guide (3/11)

4. Default bid strategy is **Lowest Cost** or up to brands/agency to preference

Adset Level

5. Best practice is to run "**All Products**" within the brand's catalogue.

Optional: You may refine the adset further by creating a new product set under Catalogue Manager



Learn n	delivery optimization choices nore	and bid strategy. You c	an control spending on each ad set.
	Campaign budget 🚺	Daily budget 💌	\$100.00
_		Actual amount spent p	ber day may vary. 🚯
	Campaign bid strategy 🕚	Lowest cost 💌	
		Show more options +	





Catalogue Sales Objective - step-by-step campaign creation guide (4/11)

6. Audience:

6a. Prospecting :

Choose **"Find prospective customers...**". You can use any demographic or geographic targeting.

Note: Best practice is to keep the audiences as broad as possible.

6b. Retargeting:

Choose "**Use info from Shopee...**" (Also known as "Retargeting Audience")

- **Default:** "Viewed or Added to Cart but Not Purchased", 180 Days
- Other options available: Cross-sell, Upsell





Promote products from All Products to people who viewed or added those products to

days

180

basket in the last

6b



Catalogue Sales Objective - step-by-step campaign creation guide (5/11)

6. Audience:

6c. Adding **custom shop audiences** (optional)

You can also use Shopee's custom audience or brand/agency's own custom audience.

Otherwise, stick to **6a** in previous slide.

S-mart by Shopee (29807 💌					
Campaign	Offer Drive more conversions by creat	ting an offer people can sa	ve and get reminders about. Learn More	OFF	Estimated Daily Results
Objective 🗸	Audience Define who you want to see your	r ads. Learn More			Reach 1 138 - 399
Ad Account	Create New Audience	Use Saved Audien	ce 💌		Link Clicks 🕦 3 - 11
B Ad Set	Use info from Shopee B pixel or app to create a r Learn More	usiness Account 's retargeting audience.	 Find prospective customers even haven't interacted with your busin Learn More 	n if they ness.	The accuracy of estimates is based like past campaign data, the budge entered and market data. Numbers provided to give you an idea of per for your budget, but are only estim- don't ouarantee results.
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	Languages G	Enter a language			



Catalogue Sales Objective - step-by-step campaign creation guide (6/11)

- 7. **Placements:** Select 'Automatic Placements' (recommended)
- 8. Select Conversion Events: Purchase
- **9. Conversion window:** 7 days click or 1 day after viewing the ad

ments omatic placements (recommended) automatic placements to maximuse your pudget and help show your ads to more people. ebook's delivery system will allocate your ad set's budget across multiple placements based o they're likely to perform best. Learn more ual placements
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timisation for ad delivery Conversion events
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Catalogue Sales Objective - step-by-step campaign creation guide (7/11)

Ad level

10. Select your desired ad format

Note: Only Dynamic ads allowed for Catalog Sales Objective

10a. Carousel Ad: Choose/Upload an intro card (optional)





Catalogue Sales Objective - step-by-step campaign creation guide (8/11)

Ad Level

10a. Carousel Ad:

- 10b. Insert dynamic product fields
 - Headline: "product.name Aa"
 - News Feed Link Description: "product.current_price"

10c. Add a **frame** over your carousel images

10d. Promote **shop discounts** on your carousel ad by selecting "Add Catalog Info"

10b	Creative tools ① Edit Creative ▼ Headline ①	Customize how images t in your ads. Frame produ engaging graphics and a catalog, like price or free	from your catalog appear ucts and services with add helpful info from your e shipping. Learn more.	Creative tools Creative Creative Crop images	
	product.name Aa		+	Add a Frame	+
	News Feed Link Des	cription 0		Add Catalog Info 10d	
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10c	Frame Use an engaging graph your logo, to frame cate Learn more. Image Custom Iabe 108	ic, such as a border or Jogue items. 	Answers Concerning 1 – 6 of 13 Items		
10d	Catalogue information Add information from y prices or discounts, to	ove rour catalogue, such as items. Learn more.	Previewing 1 – 6 of 13 Item	s	
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Private 8					



Catalogue Sales Objective - step-by-step campaign creation guide (9/11)

Ad Level

10a. Carousel Ad:

10e. Insert your ad caption under 'Primary text'

10f. Include Shop URL under **'See more URL'** (recommended to use Universal Link)

10g. DO NOT include any link in "Deep Link" as it will overwrite the deep-link from the product catalog.

10h. Select the default "Open deep link in mobile app, fallback to web URL" for Deep Link Destination.

10i. Select CTA 'Shop Now' (recommended)

You can generate a UTM-tagged link <u>here</u>using Shopee's UTM generator. Make a copy of the sheet to use it.





Catalogue Sales Objective - step-by-step campaign creation guide (10/11)

Ad Level

10j. Collection Ad:

10k. Click on **Choose a Template** to create an Instant Experience. Select 'Storefront' template

10I. Include your CTA label (e.g 'View more')

10m. DO UTM-tag your **Destination link** for the button in canvas page of Collection Ads as well as for other ad formats

You can generate a UTM-tagged link <u>here</u> using Shopee's UTM generator. Make a copy of the sheet to use it.



When you use a catalogue, deliver the format, text and media which is most likely to resonate with the person viewing your ad. See how

Format

Choose how you'd like to structure your ad.

- Single image or video One image or video, or a slideshow with multiple images
- Carousel Two or more scrollable images or videos
- Collection

A group of items that opens into a full-screen mobile experience

Customise your Instant Experience





Destination URL example:

http://shopee.sg/shop/12345?utm_source =facebook-ca&utm_medium=seller&utm_ca mpaign=s12345_SS_SG_FB00_kol-liveshow &utm_content=liveshow1



Catalogue Sales Objective - step-by-step campaign creation guide (11/11)

11. Mandatory to add **UTM_CAMPAIGN** parameters to ensure your campaign visits will be tracked on Shopee's Marketing Solutions Portal

11a. Select "Build a URL Parameter"

11b. Pre-fixed when account is created (cannot be changed)

- utm_source = facebook-ca
- utm_medium = seller

11c. DO FILL IN CAMPAIGN NAME field

Note: UTMs are a set of tracking parameters attached to the end of your link.

- Helps to track the source of your visits + attribute your purchases
- Does not affect your landing page destination





Conversion Objective - step-by-step campaign creation guide (1/6)

Use Conversion Objective for Non-dynamic Ads

- 1. Create campaign using **Quick Creation** method.
- 2. Choose Conversion objective and Save to draft
- 3. Toggle on Collaborative Ads option
- 4. Go to adset level and select your catalog segment
- 5. Choose the Conversion location: App or Website
- 6. Select the corresponding Pixel or SDK depending on the conversion location -- select app store for app
- 7. Select your **conversion event**
- 8. Go to ad level, fill up the Website URL or the Deeplink URL
- 9. Add **UTM parameters** to ensure your campaign orders will be tracked
- **10.** Suitable for non-dynamic ads



Conversion Objective - step-by-step campaign creation guide (2/6)

- 1. Create campaign using **Quick Creation** method.
- 2. Choose Conversion objective and Save to draft

+ Create Duplicate	🔸 🔊 Edit 💌	
Create new campaign Use	existing campaign 🚯	
Campaign: Choose your objective.	1 Switch to Quick Crea	tio
Quick creation	Switch to Guided Creation	
Create New Campaign 👻		
Campaign name	Enter a campaign name	
Special ad category	I'm creating a campaign for ads in a special ad category. Ads related to credit, employment or housing.	
Buying type	Auction 🔻	



Conversion Objective - step-by-step campaign creation guide (3/6)

- 3. Toggle on Collaborative Ads option
- 4. Go to adset level and **select** your **catalog segment**
- E.g CPAS SG [Brand](Shopee)-Direct

3 Search	Q	Untitled campaign > 1 Ad set > 1 Ad
III 👻 🔁 Untitled campaign	1	✓ Edit ∞ Review
 Untitled ad set 		
Untitled ad	A	Campaign name 🖤 Untitled campaign 🔅
@ _		Collaborative ads Create campaigns that drive conversions for your products on your partners' website and app.
		Shopee Business Account
Search Untitled campaign	Q	Untitled campaign > Untitled ad set > 1 Ad Edit © Review
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	-	Conversion
		Conversion Event Cocation Catalogue segment ● Select a catalogue segment ▼



Conversion Objective - step-by-step campaign creation guide (4/6)



43



×

Preview URL

Call to action 6 Use App 🔻

Conversion Objective - step-by-step campaign creation guide (5/6)

8.

Untitled campaign

Write a short headline B Untitled ad set (+) Add another option Untitled ad Description (optional) Include additional details Go to ad level, fill up the Website URL or the Deep-link URL (+) Add another option Conversion location is web Destination 8a 8a. Website URL is only available when your Website
 Website
 Facebook event conversion location is web Tip: Use universal tracking link to redirect users to app Because you're using catalogue segments in one or more of your ads, make sure that you provide URLs 6 that link to the catalogue segment owners' websites 8b. App deep-link destination only available or apps and a deep link URL, which should link to the relevant product web page. when the conversion location is app OR Website URL https://shopee.co.th/?utm_source=facebookca&utm medium=seller&utm campaign=untitledcampaign Deep Link (optional) Conversion location is app 8b You can generate a UTM-tagged link here using Shopee's shopeeth://reactPath? smtt=9&path=shopee%2FTRANSFER PAGE&navigate url= UTM generator. Make a copy of the sheet to use it. https%3A%2F%2Fshopee.co.th%2F&tab=buy&utm_source=f acebookca&utm medium=seller&utm campaign=s12345 SS SG FB CA untitledcampaign&utm content=conversiontest You'll need to accept the Data Use Terms for App \square \times Ads on Mobile before you can include a deep Iink. Read and Accept Terms



Conversion Objective - step-by-step campaign creation guide (6/6)

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9. Mandatory to add UTM_CAMPAIGN parameters to ensure your campaign visits will be tracked on Shopee's Marketing Solutions Portal

- 9a. Select "Build a URL Parameter"
- 9b. Pre-fixed when account is created (cannot be changed)
 - utm_source = facebook-ca
 - utm_medium = seller
- 9c. DO insert campaign name field (optional: campaign content field)

Note: UTMs are a set of tracking parameters attached to the end of your link

- Helps to track the source of your visits + attribute your purchases
- Does not affect your destination





Once onboarded, go through 4-stage to set up CPAS successfully





There are 2 methods to create your campaign's tracking links

Method 1 Via Shopee's Naming Generator Template

Benefits

- Bulk creation of tracking links via Google Sheet template provide
- Able to save historical tracking links created

Limitations

 Requires user to ensure fields filled are accurate when generating the links Method 2 Via Shopee's Marketing Solutions Portal

Benefits

- User-friendly method to create tracking links
- Able to save historical tracking links created

Limitations

• It only allows to create one tracking code at a time



Method 1: Generate tracking link via Shopee's Naming Generator Template for Facebook

- 1. Make a copy of the template here and fill up your campaign details from Column B to G
- 2. Input the seller's destination URL in Column H (Default: Seller's shop page on Shopee)

Ħ	[SG] New [Shop File Edit View I	oee Brand	Traffic I at Data	Report] Campaign Na Tools Add-ons Help	me and Tracki All changes save	ng Generator - Universal Link 🖞 🖻 d in Drive	ו	
	o 🛥 🖶 🏲 🛛 100%	- \$%	.0, .00	123 - Arial -	10 - B Z	· \$ <u>A</u> \$. 표 53 ~ 트 · 보 · !÷	• 🏷 • 🖙 🛨 🚻	Ϋ - Σ -
ſχ	=if(isurl(H84),if(is	number(find	(".com",	184)), substitute(H84, "sho	pee.com.my", "sho	pee.com.my/universal-link")&"?smtt=9&"&N848	"&deep_and_web=1&pid=	"&iferror(vlookup(E84,'Channel
	A	В	С	D	E	F	G	Н
1								
2	TO FILL IN							
3	Campaign Type	Shopid	Geo	Channel	Ad Format	More Descriptions of the Campaign	Ad Content	URL
73	Single Shop Specific *	11342466	SG 🔻	Facebook Collaborative / -	Collection Ads *	cpasbyshopee-apr20-huggies-2	retargeting	https://shopee.sg/huggies.sg
74	Single Shop Specific *	95745694	SG 🔻	Facebook Collaborative / -	Collection Ads 🔻	cpasbyshopee-may20-mamypoko-55sale	video	https://shopee.sg/mamypokooffici
75	Single Shop Specific *	95745694	SG 🔻	Facebook Collaborative / -	Collection Ads 🔻	cpasbyshopee-may20-mamypoko-babyfair	prospecting	https://shopee.sg/mamypokooffici
76	Single Shop Specific *	95745694	SG -	Facebook Collaborative / -	Collection Ads -	cpasbyshopee-may20-mamypoko-babyfair	retargeting	https://shopee.sg/mamypokooffici

- 3. Scroll to the right of the sheet to Column M P
- 4. Tracking links are automatically generated based which you can directly copy and paste to your ad



Method 1: Generate tracking link via Shopee's Naming Generator Template for Facebook

CPAS Campaign Naming Convention Example

• s[Shopid]_SS_[Market]_[Channel Code]_cpas-[Campaign Description]





Method 2: Generate tracking link via Shopee Marketing Solutions Portal

Please follow the same steps covered in the earlier session for Shopee Marketing Solutions Portal

💼 Shopee Marketing Solutio	ons Portal						Brand V	
년 Reporting ^	Generate New Tracking Code							Cancel Generate
Overall Performance	Market/Shop	Campaign Type	Channel	Ad Format	Campaign Description	Ad Content	URL	Action
Daily Performance	Select	Select	Select V	Select Channel first V	Enter	Enter	Enter	Duplicate
Channel Performance					Should only consist of alphabets, numbers, hyphen. No spaces or special characters	Should only consist of alphabets, numbers, hyphen. No spaces or special characters		
Campaign Performance	· · · · · · · · · · · · · · · · · · ·				аномео	anowed		
Item Performance								
22 Tracking								
Access Management								
Manage Users								
manage overo								



Important fields to include Tracking Links & UTM parameters in your CPAS campaigns

	-
Mobile app	
Deep link destination	
Open deep link in mobile app, fall b	ack to web URL
Call to action	
Shop Now	
Languages	
Languages Tracking	
Languages Tracking Conversion tracking	
Languages Tracking Conversion tracking Facebook pixel ©	Set u
Languages Tracking Conversion tracking Facebook pixel App events	Set u Set u
Languages Tracking Conversion tracking Facebook pixel App events Offline events	Set u Set u Set u
Tracking Conversion tracking Facebook pixel App events Offline events URL parameters · Optional	Set u Set u

Reminders:

- a) **DON'T** put anything in the "Deep link to website" field
- b) **DO** fill up the UTM parameters after clicking on "*Build a URL parameter*"
 - utm_source: facebook-ca
 - utm_medium: seller
 - utm_campaign: MUST ADD & follow given <u>Shopee's campaign naming convention</u>
- c) **DO** UTM-tag your <u>Destination</u> link for the button in canvas page of Collection Ads as well as for other ad formats





Common mistakes of UTM tagging in CPAS campaigns

Adding UTMs will allow you to **track your campaign visits on Shopee's Marketing Solutions Portal**. If no or wrong UTMs were used, Shopee will not be able to track and provide accurate data for brands' campaign visits.

Bad Examples to Avoid

Build a URL Par	ameter	×
(i) Some URL	parameters have already been added	· ·
Your merch ad campaig	ant partner has already added some URL parameters to ns. You can still add Campaign Content and custom UF	use in your RL parameters.
Campaign Source	facebook-ca	
	To identify the source of traffic. For example: Facebook, Instag engine or other source.	ram, a search
Campaign Medium	seller DO input in	
	Campaign N	lame fie
Campaign Name	Select a dynamic parameter or enter a value	
	To identify a specific promotion or strategic campaign. For exa summer_sale.	mple:
Campaign Content	Select a dynamic parameter or enter a value	
	To differentiate ads or links that point to the same URL. For exa black_logo.	imple: white_logo,
Custom Paramete	rs	
		•
	c	ancel Apply
In this	example, UTM Cam	paign
	is totally missing	

Build a URL Parameter

Fill out the fields in the form below to add parameters to your website URL. To automatically get information from your campaign, ad set or ad, click on each field and select a dynamic parameter such as id={{ad.id}}. Learn More

() Some URL parameters have already been added

Your merchant partner has already added some URL parameters to use in your ad campaigns. You can still add Campaign Content and custom URL parameters.

Campaign Source facebook-ca

seller

To identify the source of traffic. For example: Facebook, Instagram, a search engine or other source.

Campaign Medium

To identify the advertising medium. For example: banner, email, Facebook_Feed or Instagram_Story.

Campaign Name	SCOT
	To identify a specific promotion or strategic campaign. For example
	summer_sale.
	*
In this	example wrong UTM Campaign
	naming convention is used
	Private & Confidential





Once onboarded, go through 4-stage to set up CPAS successfully





CPAS Campaign Optimisation Checklist



Use Facebook Broad Audience for Prospecting Campaigns



Optimize of lower funnel events: View Content, ATC, Purchase. DO NOT USE Link Clicks

Set Conversion Window: 7 day click or 1 day viewing after the ad



3

Opt for **Automatic Placements** for media efficiency



Try to avoid micro-segmenting product catalog below 50 skus



Bid using Auto-Bid (Lowest cost bidding strategy)



Recommended campaign duration is 3-4 weeks with recommended Budget set at ~US\$40/day



Start running campaigns at least 2 weeks before Mega Sale



Optimize Mega Sale Campaigns on **View Content** (Prospecting) and **Purchase** (Retargeting)



Split adsets by **objective: Prospecting & Retargeting.** Apply **CBO** for campaigns



CPAS Creative Design Best Practice #1: Adhere to Facebook's 20% image text rule to maximise reach

RULE OF THUMB

Ensure that text proportion does not exceed 20% of the visual. Image Text Check here.





CPAS Creative Design Best Practice #2: Make promotion and discount eye-catching

Utilise dynamic catalogue information (e.g strikethrough price / percentage off) when running dynamic carousel only if the seller products have attractive discounts on their shop product listings



- Highlight Flash Sale
- Highlight time sensitivity
- Claimable voucher

- Percentage Off
- Strikethrough price
- Claimable voucher label

- Percentage Off
- Strikethrough price
- Free gift label

- Percentage Off
- Co-branding with Shopee sticker



CPAS Creative Design Best Practice #3: Adopt co-branding with CPAS creative guideline and assets from Shopee

Shopee's <u>creative guidelines</u> apply when running ads with Shopee's accounts/product catalog. Brands might be requested to adapt their creative designs to meet Shopee's CPAS design guidelines if there is major misalignment

Example of Shopee's CPAS design guideline



Appendix



Accept Catalog on Facebook Business Manager



your Facebook Business Manager

NOTE: Only the Business Manager Admin will be able to accept.

Once the Business Manager Admin has accepted the Assets and CPAS T&C, the people assigned to manage the catalog and the ad account can

proceed to run CPAS campaign using the catalog shared. This can be done by:

- a) Clicking 🕀 Create Campaign on the Collaboration Center above <u>OR</u>
- b) Created normally via Facebook Ads Manager with 'Catalog Sales' campaign objective.